Survey Result on Japanese Food Consumption





June 2016

About the survey:

- The survey was conducted in May 2016
- Respondents were recruited from Research Panel of Cimplex Marketing Group, Inc. and newsletter subscribers of Jfood411 as well as outside sources and referrals
- Eligibility criteria include 1) residents of the United States regardless of nationality, and 2) city dwellers (who have easy access to Japanese food if they wish)
- Those who don't eat Japanese food much were encouraged to take the survey
- Those who were born in Japan were not recruited however it appears that two first-generation Japanese respondents participated through referrals

Please contact Cimplex Marketing Group at <u>research@cimplexusa.com</u> if you have any questions or you are interested in detailed data and tabulation. We will continue to conduct research on Japanese food periodically.

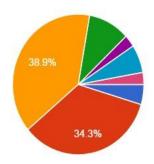
アンケートについて:

- アンケートは 2016 年 5 月に実施しました
- 回答者は Cimplex Marketing Group, Inc.に登録しているリサーチパネルと Jfood411 のニュースレター購読者を中心に、外部ソースや紹介なども含めてリクルートしました
- 参加条件として、アメリカ在住者であること(国籍を問わず)と、都市生活者であること(日本食が食べやすい環境にある)を入れました
- 回答の偏りを抑えるため、日本食をそれほど食べない人も積極的にリクルートしました
- 日本出身者はリクルートの対象外としましたが、紹介などで 2 人の日本人が回答していると見られます

内容についてのご質問や、詳細データや集計にご興味がありましたら、Cimplex Marketing Group の調査担当(<u>research@cimplexusa.com</u>)にご連絡下さい。当社は今後も定期的に日本食に関する調査を行っていく予定です。その中に、御社が聞きたいと思う質問を含めることも可能です。ご相談下さい。

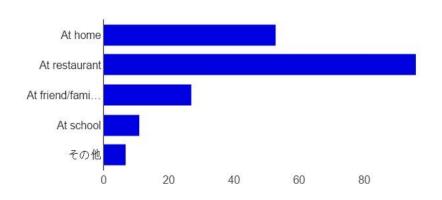
Cimplex Marketing Group のリサーチデータベースには現在 3000 人以上の登録があり、年齢、人種、言語、居住地、職業などの属性が異なる多様なパネルを維持しています。パネルを活用してアンケートやグループインタビューなど様々な市場調査を行っています。

Q1 Do you eat Japanese food? Select one that applies.



Eat everyday or almost everyday	5	4.6%
Eat a few times a week	37	34.3%
Eat a few times a month	42	38.9%
Eat once a month or less	11	10.2%
Eat once every 6 months or less	3	2.8%
Have eaten before but don't eat regularly	7	6.5%
Never eaten (*select "Other" and write "N/A" for Q2-3, Q8-11)	3	2.8%

Q2 Where do you eat Japanese food? Select all that apply.



53 4	At home
96 8	At restaurant
27	At friend/family's house
11 1	At school
7	その他

11

29

Don't cook

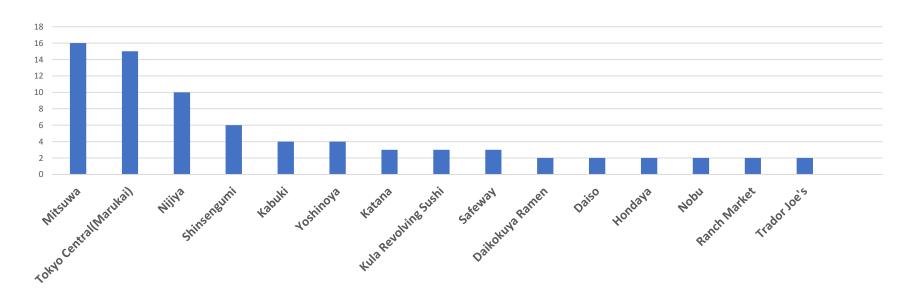
10.2%

34.3%

28.7%

26.9%

Q3. Name Stores and restaurants where you buy and/or eat Japanese food. (Multiple, Top 15 Answers)



Q4 Do you cook Japanese food at home? Select one that applies.



Q5 Which brands / companies do you know?

1) Kikkoman



Using / Used **95** 88% Have Seen **11** 10.2% Don't Know **2** 1.9%

2) Yamasa



Using / Used 30 27.8% Have Seen 43 39.8% Don't Know 35 32.4%

3) Kimlan



Using / Used 43 39.8% Have Seen 32 29.6% Don't Know 33 30.6%

4) Marukome



Using / Used	29	26.9%
Have Seen	32	29.6%
Don't Know	47	43.5%

5) Day-Lee Pride



Using / Used	13	12%
Have Seen	29	26.9%
Don't Know	66	61.1%

6) Crazy Cuizine



Using / Used	19	17.6%
Have Seen	23	21.3%
Don't Know	66	61.1%

7) Tai Pei



Using / Used	35	32.4%
Have Seen	42	38.9%
Don't Know	31	28.7%

8) Ajinomoto



Using / Used	28	25.9%
Have Seen	28	25.9%
Don't Know	52	48.1%

9) InnovAsian



Using / Used	13	12%
Have Seen	24	22.2%
Don't Know	71	65.7%

10) Maruchan



Using / Used	92	85.2%
Have Seen	6	5.6%
Don't Know	10	9.3%

11) Nissin



Using / Used	87	80.6%
Have Seen	14	13%
Don't Know	7	6.5%

12) Simply Asia



Using / Used	43	39.8%
Have Seen	41	38%
Don't Know	24	22.2%

13) Tasty Bite



Using / Used	26	24.1%
Have Seen	33	30.6%
Don't Know	49	45.4%

14) Thai Kitchen



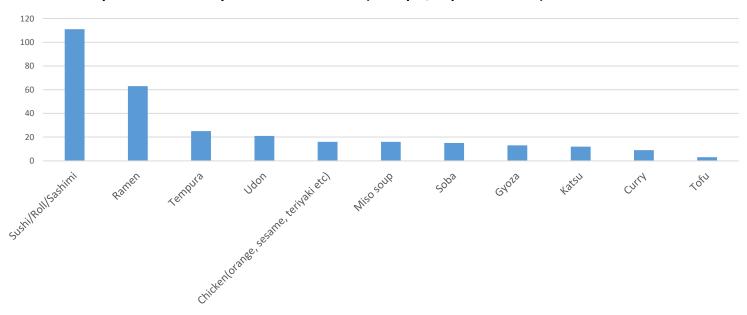
Using / Used	55	50.9%
Have Seen	37	34.3%
Don't Know	16	14.8%

15) Annie Chun's

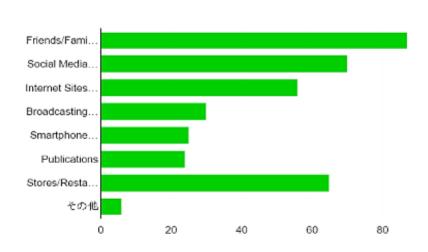


Using / Used	26	24.1%
Have Seen	35	32.4%
Don't Know	47	43.5%

Q8. What Japanese dishes do you like or eat often? (Multiple, Top 11 Answers)

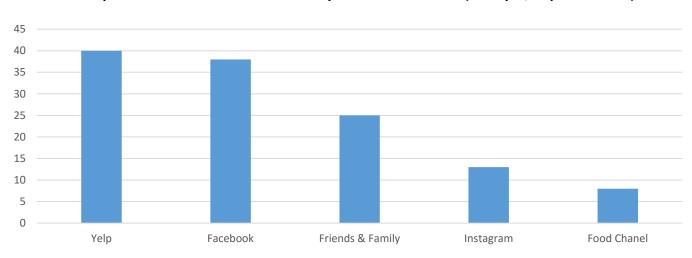


Q9 How do you get information about Japanese food? Select all that apply.

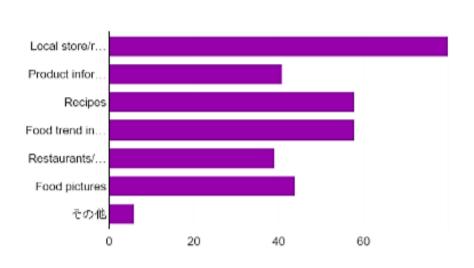


Friends/Family/Co-workers	87	80.6%
Social Media (including Yelp)	70	64.8%
Internet Sites (including videos like YouTube)	56	51.9%
Broadcasting (TV, streaming, podcast, radio)	30	27.8%
Smartphone Apps	25	23.1%
Publications	24	22.2%
Stores/Restaurants	65	60.2%
その他	6	5.6%

Q10 Name specific sources of information for your answers to Q9. (Multiple, Top 5 Answers)



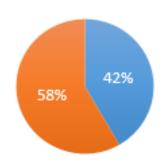
Q11 What information on Japanese food do you wish to get more? Select all that applies.



Local store/restaurant information		74.1%
Product information	41	38%
Recipes	58	53.7%
Food trend in Japan	58	53.7%
Restaurants/stores in Japan	39	36.1%
Food pictures	44	40.7%
その他	6	5.6%

-Demographics Data-

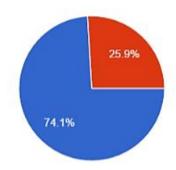
Gender



Male 45 42%√

Female **63** 58%√

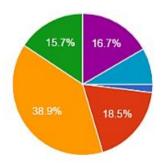




Single **80** 74.1%

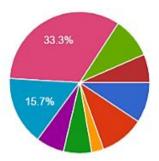
Married 28 25.9%

Age



17 or younger	2	1.9%
18 - 24	20	18.5%
25 - 34	42	38.9%
35 - 44	17	15.7%
45 - 54	18	16.7%
55 - 69	9	8.3%
70 or older	0	0%

Race/Origin



African	10	9.3%
Asian - Chinese	11	10.2%
Asian - Taiwanese	3	2.8%
Asian - Korean	7	6.5%
Asian - Japanese	7	6.5%
Asian - Other	17	15.7%
Caucasian	36	33.3%
Hispanic/Latino	10	9.3%
Multi Race/Other	7	6.5%